

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: FTX Trading Ltd., et al
Debtors

Chapter 11
Case No. 22-11068
(Jointly Administered)

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) Fed. R. of Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor

Fulcrum Credit Partners LLC

111 Congress Avenue, Suite 2550

Austin, TX 78701-4044

Attn: Amelia Harris

Email: fulcrumtrading@fulcrumtrading.com
(with copies to mhamilton@fulcruminvv.com,
tbennett@fulcruminv.com, and
aharris@fulcruminv.com)

P: (512) 473-2781

Name of Transferee

Canyon Distressed Opportunity Master
Fund III, L.P.

c/o Canyon Capital Advisors LLC
2000 Avenue of the Stars, 11th Floor
Los Angeles, CA 90067

Email: bankdebt@canyonpartners.com; Legal@canyonpartners.com

P: (310) 272-1452

F: (310) 272-1317

Debtor	Case No.	Claim Identifier(s)	Assigned Claim Amount
FTX Trading Ltd.	22-11068	Claim No: 66291 Confirmation ID: 3265-70-QEOUR-189390527 Schedule ID: 221106806849048 Unique Customer Code: 00154859	84.0821% of the Claim described on Schedule F

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By


James Pagnam
~~Authorized Signatory~~
Transferee/Transferee's Agent

Date: 1/10/24

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

DEADLINE TO OBJECT TO TRANSFER

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____
Clerk of the Court

EVIDENCE OF TRANSFER OF CLAIM AND WAIVER OF NOTICE

TO: Clerk, United States Bankruptcy Court, District of Delaware

FULCRUM CREDIT PARTNERS LLC, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement dated of November 16, 2023, do hereby certify that they have unconditionally and irrevocably sold, transferred and assigned to CANYON DISTRESSED OPPORTUNITY MASTER FUND III, L.P., and its successors and assigns, (“Buyer”), 84.0478% of Seller’s right, title and interest in to the claim(s) (“Claim”) of Seller, identified below, against FTX TRADING LTD et al., in the United States Bankruptcy Court, District of Delaware, Case No. 22-11068.

<u>Debtor</u>	<u>Case No.</u>	<u>Claim Identifier(s)</u>	<u>Assigned Claim Amount</u>
FTX Trading Ltd.	22-11068	Claim No: 66291 Confirmation ID: 3265-70-QEOUR-189390527 Schedule ID: 221106806849048 Unique Customer Code: 00154859	84.0821% of the Claim described on Schedule F

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure and stipulates that an order may be entered recognizing the assignment evidenced by this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of the dates below.

Buyer:

Seller:

CANYON DISTRESSED OPPORTUNITY MASTER FUND III, L.P. FULCRUM CREDIT PARTNERS LLC

By: Canyon Capital Advisors LLC, as Investment Advisor

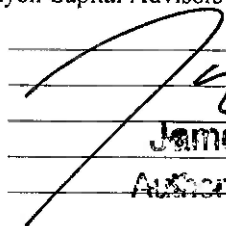
By: _____

Name: _____

Title: _____

Email: _____

Date: _____


James Pagnam
Authorized Signatory

By: _____

Name: _____

Title: _____

Email: _____

Date: _____



Matthew Hamilton
Authorized Signatory
mhamilton@fulcruminv.com (cc
aharris@fulcruminv.com, tbennett@fulcruminv.com)
1/10/2024

EXHIBIT A

<u>Debtor</u>	<u>Case No.</u>	<u>Claim Identifier(s)</u>	<u>Assigned Claim Amount</u>
FTX Trading Ltd.	22-11068	Claim No: 66291 Confirmation ID: 3265-70-QEOUR-189390527 Schedule ID: 221106806849048 Unique Customer Code: 00154859	84.0821% of the Claim described on Schedule F

Schedule F No. 00154859		
CRYPTO	1INCH	0.1683158500
CRYPTO	ALEPH	0.4268700000
CRYPTO	BAT	0.4164800000
CRYPTO	BNB	8487.9057939000000000
CRYPTO	BNT	0.0091170000
CRYPTO	BTC	0.000118672275575
CRYPTO	BTC-20210625	0.0000000000
CRYPTO	BTC-PERP	0.0000000000
CRYPTO	COMP	0.0000652730
CRYPTO	COPE	0.0550050000
CRYPTO	DOGE	0.7278250000
CRYPTO	ETH	31.0080912750
CRYPTO	ETH-20210625	0.000000000000
CRYPTO	ETHW	31.0085419000
CRYPTO	FTT	150.024916155531
CRYPTO	OXY	0.0674600000
CRYPTO	PERP	0.0000000100
CRYPTO	RAY	0.6536650000
CRYPTO	ROOK	0.0009843675
CRYPTO	RUNE	0.0212440000
CRYPTO	SOL	0.0159566393518182
CRYPTO	SRM	1516.3910899500
CRYPTO	SRM_LOCKED	11483.6565210400
CRYPTO	USDT	4.057985052641690
CRYPTO	YFI	0.0074660000
CRYPTO	YFI-PERP	0.0000000000
FIAT	USD	14774936.8700411000